

Agenda for the General Shareholders Meeting

1. Opening of the Meeting.
2. Election of the Chairman of the Meeting.
3. Confirmation that the Meeting has been duly convened and has the capacity to adopt resolutions.
4. Approval of the Agenda for the Meeting.
5. Review of the Directors' Report and of the Company's financial statements for the period from January 1st to December 31st 2007.
6. Presentation of the report by the Supervisory Board on the results of the assessment of the Directors' Report and of the Company's financial statements for the period from January 1st to December 31st 2007.
7. Approval of the Directors' Report and of the Company's financial statements for the period from January 1st to December 31st 2007.
8. Adoption of a resolution on the distribution of profit.
9. Review and approval of the consolidated financial statements of the Company for the period from January 1st to December 31st 2007.
10. Granting discharge to the members of the Company's governing bodies in respect of performance of their duties in the financial year 2007.
11. Adoption of a resolution to approve the acquisition of own shares by the Company with a view to retiring them.
12. Adoption of a resolution to amend Resolution No. 17 of the General Shareholders Meeting of June 1st 2006, concerning implementation of the Management Stock Option Plan for members of PGF S.A.'s Management Board, issue of bonds conferring pre-emptive rights to acquire Series O shares, conditional share capital increase, amendment of the Company's Articles of Association, and exclusion of pre-emptive rights, in such a way that the Management Stock Option Plan covers the President of the Management Board of Central European Pharmaceutical Distribution (CEPD) N.V. of Amsterdam (the Netherlands).
13. Closing of the Meeting.